

Financial Administration for Community Foundations

September 11–12, 2010

Charlotte, N.C.

Program Faculty

Missy Batman

Vice President of Operations and Finance, The Community Foundation of Decatur/Macon County

Before joining The Community Foundation of Decatur/Macon County six years ago, Batman was the investor relations coordinator for an IT consulting firm. When that firm was acquired in 2004, she decided to pursue her passion for making a positive difference by choosing a career in the nonprofit sector. At the foundation, she is responsible for day-to-day operations as well as for finances and grant administration. Batman chairs the Decatur Jobs Council and is active on several local and statewide boards. She has a bachelor's degree in business administration.

Brad Bumgardner

Executive Director, Parke County Community Foundation

Bumgardner joined the Parke County Community Foundation in 1997, serving first as a board member, then as board vice chair and, since 2000, as executive director. He is past chair of the Community Foundation State Committee in Indiana, is a member of the panel of advisers to Eli Lilly & Co.'s Clinton Laboratories, is a board member at the Parke County Learning Center, and serves on Gov. Mitch Daniel's (R-Ind.) Courthouse Preservation Advisory Commission. Bumgardner received his bachelor's degree from Lincoln Christian University, where he captained the basketball and baseball teams.

Nancy E. Jones

President, Community Foundation of North Texas

Jones is president of the Community Foundation of North Texas, which has assets of \$130 million and awards grants of \$8 million each year. Before that, she was the founding president of the Community Foundation of Abilene, building it from an initial base of \$750,000 to \$80 million in endowed assets. She has served on the boards of the Council on Foundations and the Conference of Southwest Foundations. Jones has a doctorate in business administration from the University of Kentucky at Lexington and master's and bachelor's degrees in economics from the University of Southern California.

Michael A. Miller

Managing Director, Colonial Consulting LLC

Miller has 24 years of consulting experience, all with Colonial Consulting—a New York-based firm that provides service to not-for-profit institutions. The firm was founded in 1980 and is owned by its employees. As managing director, he provides clients with advice on asset allocation, manager selection, and performance evaluation/attribution. He holds a bachelor's degree in computer science and a master's in statistics from Columbia University. He also is a chartered financial analyst.

Kelly Shipp Simone

Deputy General Counsel, Council on Foundations

In addition to providing legal information to private foundations and public charities on a broad cross section of issues, Simone works closely with the Community Foundations National Standards Board. Prior to joining the Council in 2003, she served as a law fellow with the Alliance for Justice. Simone is the author of two Council publications: "How to Calculate the Public Support Test" and "Top 10 Ways Private Foundations Can Influence Public Policy." She has a law degree and a certificate in nonprofit management from the University of North Carolina.