

# CONFERENCE PROGRAM



OF COMMUNITY FOUNDATIONS



A Transformative Idea. A Remarkable Future.

**#CF100** 

### SCHEDULE AT-A-GLANCE

#### **REGISTRATION DESK HOURS**

Sun • October 19 ...8:00 a.m. − 8:00 p.m.

Mon • October 20..7:00 a.m. − 7:00 p.m.

Tues • October 21..7:00 a.m. – 4:30 p.m.

Wed • October 22..7:00 a.m. − 1:00 p.m.

#### **EXHIBIT VIEWING HOURS**

Mon • October 20..8:00 a.m. - 5:00 p.m.

Tues • October 21..7:30 a.m. - 5:00 p.m.

Wed • October 22......8:00 a.m. - noon



To access the Conference WIFI

Network name: KNIGHT Password: Knight2014





**#CF100** 



#### **CONFERENCE APP**

Stay up-to-date and receive real-time alerts on sessions and breaking news

#### Through the app you can:

- Access all session information and materials
- Take notes on individual sessions and share them
- Create your personal schedule
- Submit your feedback on the conference and individual sessions
- And more!

Go to www.cof.org/fallapp to download the conference app.

#### **NEED HELP?**

Stop by the Information Desk in Community Central.

#### FRIDAY, OCTOBER 17

4:00 p.m. - 6:00 p.m. Advancement Network Preconference Registration

#### **SATURDAY, OCTOBER 18**

8:30 a.m 5:00 p.m.	Center for Community Foundation Excellence (CCFE)
	Fundamentals - Day 1
8:30 a.m 5:00 p.m.	Advancement Network 2014 Annual Conference - Day 1

#### **SUNDAY, OCTOBER 19**

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8:00 a.m 4:30 p.m.	ProNet Preconference
8:30 a.m 5:00 p.m.	Center for Community Foundation Excellence (CCFE)
	Fundamentals - Day 2
8:30 a.m 5:00 p.m.	Advancement Network 2014 Annual Conference - Day 2
9:00 a.m 12:00 p.m.	Anchor Institutions: Peer Learning Exchange
10:00 a.m 4:00 p.m.	CEO Retreat: Donor Advised Funds and Public Policy
10:00 a.m 4:00 p.m.	Communities Confronting Climate Impacts: A Pivotal
	Role for Community Foundations
1:00 p.m 4:00 p.m.	Building Collaboration: A Conversation for Foundation
	and Higher Education Leaders
7:00 p.m 9:00 p.m.	Kick-Off Reception, Rock & Roll Hall of Fame & Museum

#### **MONDAY, OCTOBER 20**

7:45 a.m 8:15 a.m.	First Time Attendees Orientation
8:00 a.m 8:30 a.m.	Coffee & Pastries
8:30 a.m 10:00 a.m.	Opening Plenary Session
10:00 a.m 11:00 a.m.	Morning Break
11:00 a.m12:30 p.m.	Plenary Session
12:30 p.m 2:00 p.m.	Networking Lunch
2:00 p.m 3:15 p.m.	Concurrent Sessions
2:00 p.m 5:15 p.m.	Deep Dive Sessions
3:15 p.m 4:00 p.m.	Afternoon Break
4:15 p.m 5:15 p.m.	Concurrent Sessions
6:00 p.m 9:00 p.m.	Networking Reception, Cleveland Museum of Art

#### **TUESDAY, OCTOBER 21**

7:30 a.m 8:30 a.m.	Networking Breakfast
9:00 a.m 10:30 a.m.	Plenary Session
10:30 a.m 11:00 a.m.	Morning Break
11:00 a.m 12:30 p.m.	Concurrent Sessions
12:30 p.m 2:00 p.m.	Networking Lunch
12:30 p.m 5:00 p.m.	Cleveland Site Sessions
2:00 p.m 3:15 p.m.	Concurrent Sessions
2:00 p.m 5:15 p.m.	Deep Dive Sessions
3:15 p.m 4:15 p.m.	Afternoon Break
4:15 p.m 5:15 p.m.	Concurrent Sessions

#### **WEDNESDAY, OCTOBER 22**

7:30 a.m 9:30 a.m.	Breakfast Plenary Session
9:30 a.m 10:00 a.m.	Morning Break
10:00 a.m 11:00 a.m.	Concurrent Sessions
11:00 a.m 11:30 a.m.	Mid-Morning Break
11:30 a.m 1:00 p.m.	Closing Lunch Plenary Session

Dear Colleagues,

It is our pleasure to welcome you to the 2014 Fall Conference for Community Foundations.

The world's first community foundation was founded right here in Cleveland 100 years ago. Since then, the Cleveland Foundation has shown the world how community collaboration can unite local resources around important priorities and common causes. This centennial-year gathering provides an important opportunity for the entire field to reflect on how far place-based giving has come and craft the future of the field – together as one philanthropic community.

With sound guidance from the 2014 Fall Conference for Community Foundations Advisory Group, we have put together a stellar conference experience that builds on two significant bodies of work: conversations on place-based philanthropy started at last year's Fall Conference and extensive research on the future of community philanthropy, sponsored by the Council and conducted by the Monitor Institute, a part of Deloitte Consulting LLP. In addition, the Council received more than 500 submissions through its "Call for Ideas" request, resulting in content development that responds to the current issues facing philanthropic leaders.

At this year's conference, foundation leaders will have an opportunity to observe philanthropy in action. Attendees will discover new ideas, connect with colleagues, and learn new techniques to help meet today's toughest challenges. Moreover, attendees will focus on individual, organizational, and sector-wide effectiveness. Together, we will shape the future of place-based philanthropy.

As we honor the storied past of community foundations and look to the remarkable future ahead, we are grateful for your participation in the 2014 Fall Conference. Community foundations play a vital role in shaping and advancing the entire field, in large part because of your "on the ground, real-time, and real life" expertise. By responding thoughtfully to the needs of those around you, community foundations have been at the forefront of making our society a better place to live.

By joining us in Cleveland, you will enhance your ability to foster innovative ideas and strategic partnerships. You will also receive important tools to help you build for the next 100 years!

Sincerely,

Ronald B. Richard, Conference Chair

President and CEO

The Cleveland Foundation

Ronald B. Richard

Vikki Spruill, Conference Co-Chair

President and CEO

Nibli Myrill

Council on Foundations

### **ADVISORY GROUP**



RONALD B. RICHARD, CHAIR President and CEO The Cleveland Foundation



VIKKI SPRUILL, CO-CHAIR President and CEO Council on Foundations

#### **ANA MARIE ARGILAGOS**

Senior Advisor The Ford Foundation

### **DEDECKER**

President and CEO The Community Foundation for Greater

#### **NICK DEYCHAKIWSKY**

Program Officer Charles Stewart Mott Foundation

#### **LESLIE DUNFORD**

Vice President for Corporate Governance and Administration The Cleveland Foundation

Vice President of Community Impact The Minneapolis Foundation

#### **NEEL HAJRA**

Chief Operating Officer and Vice President for Community Investment Ann Arbor Area Community Foundation

#### **SUSAN HALLET**

Vice President of Programs Community Foundation Serving Richmond & Central Virginia

#### JENNY HODGSON

Executive Director for UK/South Africa Global Fund for Community Foundations

#### **LISA JOLLEY**

Director of Donor Services and Development The Columbus Foundation

President and CEO The Community Foundation Serving the Counties of Riverside and San Bernadino

Director of Public Affais The Boston Foundation

#### **DAVID MAURRASSE**

Founder and President Marga Incorporated

#### **MICHAEL MURPHY**

Director of Marketing and Communications

#### **RICHARD OBER**

President and CEO The New Hampshire Charitable Trust

Governmental and International Affairs The Cleveland Foundation

#### **BAHIA RAMOS**

Program Director for Community Foundations The John S. & James L. Knight Foundation

#### **RANDY ROYSTER**

President and CEO Albuquerque Community Foundation

#### **GERRY SALOLE**

Chief Executive European Foundation Centre

#### JAVIER ALBERTO SOTO

President and CEO The Miami Foundation

#### **SCOT T. SPENCER**

Associate Director for Advocacy and Opportunity Annie E. Casey Foundation

#### **ALANDRA WASHINGTON**

Director of Quality and Organizational W.K. Kellogg Foundation

**FAYE WIGHTMAN**Former President and CEO

WALLACE "ACE" YAKEY Vice President of Community Lilly Endowment

#### **JEFF YOST**

President and CEO The Nebraska Community Foundation

\*Bios & Photos Available at www.cof.org

# YOUR LEARNING EXPERIENCE AT THE 2014 FALL CONFERENCE

The 2014 Fall Conference for Community Foundations is the culmination of a year of celebrating the impact of the first century of community philanthropy and a concept that has spread around the globe. This October gathering builds upon two important bodies of work: the conversations on place-based philanthropy that began at last Fall's conference and the extensive research sponsored by the Council and conducted by the Monitor Institute on the future of community philanthropy. In addition, conference content has been built in response to the challenges and needs you shared with the Council through the "Call for Ideas" request. We heard your desire to discuss NextGen donors, donor engagement, race and equity, technology, disaster relief, rural philanthropy, mergers and acquisitions, community leadership and more.

#### **INDIVIDUAL EXCELLENCE - MONDAY, OCTOBER 20**

The Fall Conference provides time for reflection on the last century of community foundation leadership through a plenary discussion with trailblazers at the forefront of the community foundation movement. From their historical perspective of the unique qualifications of community foundations to their perceptions of the current challenges facing this sector, we will pay homage to the groundwork that has been laid for the field. Additionally, this session will unveil results of the Community Foundation Global Online Atlas research – the first comprehensive atlas of the international community foundation movement.

During the first day, you can enhance your individual, professional excellence with breakout sessions specific to your organizational role in your foundation. Explore topics such as development and finance collaboration, investment strategy, media deserts or take a deep dive into Giving Days and online giving campaigns.

#### **ORGANIZATIONAL EXCELLENCE - TUESDAY, OCTOBER 21**

Focusing on organizational excellence, this day of the conference will explore ways to improve the capacities of our organizations in order to play a more impactful role in assisting communities. Discover the latest developments of the What's Next for Community Philanthropy Research of the Monitor Institute and challenge your assumptions of your foundation's evolving role in the community it serves. Learn from and share insights with your international peers while participating in breakfast sessions on youth philanthropy, board managemnt, #CF100 stories and more! Additionally, witness 'philanthropy-at-work' by joining a Cleveland site session.

#### COMMUNITY PHILANTHROPY EXCELLENCE - WEDNESDAY, OCTOBER 22

Engage in a plenary discussion on the 2nd century of community philanthropy excellence. Deliberate on where the field is headed, and ways to pursue innovative ways of fulfulling the mission of Community Foundations. Breakout sessions will include public-private-partnership collaboration, visions for national service and leadership diversity, and more. End your learning journey with us as we embrace change and re-ignite the passion behind the work of community philanthropy.

Prepare to be inspired as we anticipate the next 100 years through the creative exploration of new ideas and bold approaches. And, of course, you will have opportunities to enhance your professional skills, make new friends, connect with colleagues, and experience fresh learning formats in our new 'Know & Go' sessions, in addition to deep dive and site sessions.



#### IS THIS YOUR FIRST COUNCIL CONFERENCE?

Would you like some tips for making the most out of your time in Cleveland? Join us on Monday, October 20th at 7:45 am - 8:15 am in Room 26 C for a learning lab to equip you with everything you'll need to make your first Council conference a success. Meet other first time attendees, conference volunteers, and Council staff. We're here to provide a review of the conference program, answer your questions, and help you structure your time at the conference around your individual learning goals and objectives. Make sure to stop by and see us – you'll be glad you did!

### PLENARY SPEAKERS

#### LEARNING FROM OUR PAST TO ENHANCE OUR FUTURE

MONDAY, OCTOBER 20 • 8:30 A.M. - 10:00 A.M.



JAMES JOSEPH
Professor Emeritus, Practice
of Public Policy, Duke
University and Former U.S.
Ambassador to South Africa



FRED BLACKWELI CEO The San Francisco Foundation



NICK DEYCHAKIWSKY
Program Officer
Charles Stewart Mott
Foundation



Vice President For
Corporate Governance and
Administration
The Cleveland Foundation



MIKE GOORHOUSE
President and CEO
The Community Foundation
of the Holland/Zeeland Area



JAVIER ALBERTO SOTO President & CEO The Miami Foundation



SANDRA VARGAS
President and CEO
The Minneapolis Foundation

# THE FUTURE OF COMMUNITY FOUNDATIONS: MEDIA AS A CATALYST FOR COMMUNITY ENGAGEMENT

MONDAY, OCTOBER 20 • 11:00 A.M. - 12:30 P.M.



VIKKI SPRUILL
President and CEO
Council on Foundations



ALBERTO IBARGÜEN
President and CEO
The John S. & James L.
Knight Foundation

### THE CHANGING WORLD OF COMMUNITY FOUNDATIONS: WHAT TO LEARN FROM THE CHANGES AND OPPORTUNITIES

TUESDAY, OCTOBER 21 • 9:00 A.M. - 10:30 A.M.



GABRIEL KASPER
Senior Manager
Monitor Institute

### **PLENARY SPEAKERS**

### BREAKFAST PLENARY: THE GLOBAL EVOLUTION OF COMMUNITY FOUNDATIONS

WEDNESDAY, OCTOBER 22 • 7:30 A.M. - 9:30 A.M.



IAN BIRD
President and CEO
Community Foundations
of Canada



AVILA KILMURRAY
Director, Policy and Strategy
Global Fund For Community
Foundations



JANET MAWIYOO
CEO
Kenya Community
Development Foundation



ANSIS BERZINS
CEO
Valmiera Community
Foundation



KATHERINE M. O'REGAN
Assistant Secretary for Policy
Development and Research
U.S. Department of Housing and
Urban Development



BEATA HIRT
Director
Banksa Bystrica (Healthy
City) Community Foundation



ANDERSON GIOVANI DA SILVA Director



DAVID BROOKS
Columnist
The New York Times

CLOSING LUNCH PLENARY: LEADING INTO THE FUTURE WEDNESDAY, OCTOBER 22 • 11:30 A.M. - 1:00 P.M.



REGISTER NOW! www.cof.org/annual2015

# LEARNING ENVIRONMENTS FOR EVERY LEARNING STYLE!

#### Concurrent Session

Conference attendees will choose from 8-10 sessions given during the same time spread out among four time blocks on Monday and Tuesday. These sessions are 1 hour to an hour and 15 minutes and allow for discussions of various topics within the field of community philanthropy.

#### Deep Dive

During the Fall Conference attendees will have 3 Deep Dive sessions to choose from. Deep Dives are sessions that immerse conference attendees into a topic and discuss all aspects of the issue from problem solving to idea creation and implementation.

#### Learning Labs

Learning Labs give exhibiting companies an opportunity to provide education to conference attendees. The labs are small and intimate, designed to create a comfortable and casual environment for presentation by service providers on a specific topic.

#### Plenary

The Fall Conference offers 5 plenary sessions featuring some of the industry's most innovative speakers and topics. All conference attendees are invited to attend these sessions and experience their message simultaneously.

#### Site Sessions

During the Fall Conference we will have 4 tours that will explore successful cutting edge programs in and around the Cleveland area. Gain new perspectives and ideas to implement in future community philanthropy programs.

#### Workshop

Workshops are educational programming designed to teach and/or introduce attendees to concepts, techniques and ideas which they can then use in their community foundations. Workshops are brief discussions with lots of substance.

#### **NEW LEARNING FORMATS**

We're pleased to introduce Know & Go learning opportunities at the Fall Conference! These short, focused, bite-sized learning opportunities use current learning formats and allow participants to acquire "knowledge nuggets" in less formal environments in less time.

#### KNOW & GO SESSIONS COME IN THREE TYPES:

#### Flash Talk

These Ignite<sup>™</sup>-style presentations tell personal and professional stories of success, achievement, failures, passion and more. It's exactly five minutes long with exactly 20 slides.

#### FRED Talk

Named after Frederick H. Goff, founder of the Cleveland Foundation and the forefather of community foundations, these presentations showcase ideas in 20 minutes or less and focus on innovative thinking and new approaches to challenges.

#### Peer Share

Why reinvent the wheel when a colleague may have a solution, an idea or a resource you can adopt? These 15-minute sessions provide time for a peer presented overview of a model, project or initiative and why it has been successful.

### **CLEVELAND SITE SESSIONS**

TUESDAY, OCTOBER 21 • 12:30 P.M. - 5:00 P.M. • JUNIOR BALLROOM A

Lunch will be provided in Community Central between 12:30 p.m. - 1:00 p.m. The pre-departure briefing will be in Junior Ballroom A. If you have not pre-registered and would like to join a site session, please visit the Registration Desk.

**12:30 P.M.** – **1:30 P.M. SETTING THE STAGE** Make the most of your site session experience by joining us for lunch and a fascinating overview of the urban challenges facing Cleveland during the last half of the 20th Century from one of the area's most respected authorities on Cleveland history, as well as the response of the philanthropic community to those issues. You will not want to miss this informative presentation which will conclude with an upbeat presentation on Cleveland's "new" identity!

**SPEAKERS:** John J. Grabowski, Ph.D., Professor of History, Case Western Reserve University; Robert E. Eckardt, Dr. PH, Executive Vice President, Cleveland Foundation; Hannah Belsito, Director of Destination Development & Community Affairs, Positively Cleveland.

TROLLEY BOARDING BEGINS AT 1:30 P.M. • DEPARTURE IS SCHEDULED FOR 1:45 P.M.

#### A Changing Landscape: Access, Research and the Future of Health Care

Cleveland, renowned for its cutting-edge health care infrastructure, is not immune from the rapid changes that are affecting every sector of the industry. Unique programs and partnerships are addressing the changing environment from every angle, including early-career training, local workforce support through provider education, unique health access initiatives, and industry-leading research innovations. On this site session, you will gain an understanding of Cleveland's most innovative and iconic public health organizations and programs while connecting with thought-leaders who are changing the way medical research and education are delivered.

#### From Vision to Transformation: How the Arts Can Drive Community Change

A social-justice-focused progressive theater, a contemporary art museum, and a major entertainment and theater complex have each been the visionary and the catalyst for the unlikely, but now commonplace partnerships and collaborations that are changing the face of Cleveland. The Cleveland Public Theater, the Gordon Square Arts District, the Museum of Contemporary Art, and the historic downtown PlayhouseSquare theatre district have led the transformation of the physical appearance, economic heart, and lifeblood vibrancy of their formerly depressed city neighborhoods. Join us on a site session that explores how the vision, passion, persistence, and selfless commitment of the arts persuaded and brokered partnerships across community sectors to bring together the diversity of partners needed to transform their neighborhoods.

#### Land Use as a Connector and Economic Driver

Like many urban centers and industrial towns, Cleveland has been challenged in recent decades by drastic population declines and a surplus of vacant urban land. The great recession and foreclosure crisis have exacerbated the problem and restricted resources available to address urban blight. In Cleveland, public and private entities have worked together to transform vacant land and promote sustainable economic development. During this site session you will see outcomes of these collaborative efforts and learn about the role philanthropy can play in the effort to creatively re-use land in order to spur economic growth.

#### Philanthropy's Role in Changing the Landscape of Out of School Time Programs

In 2008, the Cleveland Foundation and its community partners rolled out My Commitment, My Community ("MyCom"), a youth development initiative that serves children from kindergarten through college. The Out of School Time ("OST") component challenges communities across the county to address youth and families' most pressing need for access to safe, quality OST activities. In addition, a professional development component was created that infuses training, assessment tools and technical assistance to increase youth development competencies in MyCom partner agencies. Join us on this site session to see how this unique arrangement between Cuyahoga County, the Cleveland Foundation and Starting Point (an information and referral agency) has created a network throughout the community to address the need for alternate approaches to OST services.

### **GETTING THERE**



#### **HOTELS & SHUTTLE INFORMATION**

#### 1. WESTIN CLEVELAND DOWNTOWN

777 St. Clair Avenue NE Cleveland, OH 44114

Shuttle for receptions curbside on St. Clair Avenue

#### 2. CLEVELAND MARRIOTT DOWNTOWN AT KEY CENTER

127 Public Square Cleveland, OH 44114

Shuttle for receptions curbside on West Mall Drive

#### 3. RENAISSANCE CLEVELAND HOTEL

24 Public Square Cleveland, OH 44113 Shuttle for receptions curbside on West Superior

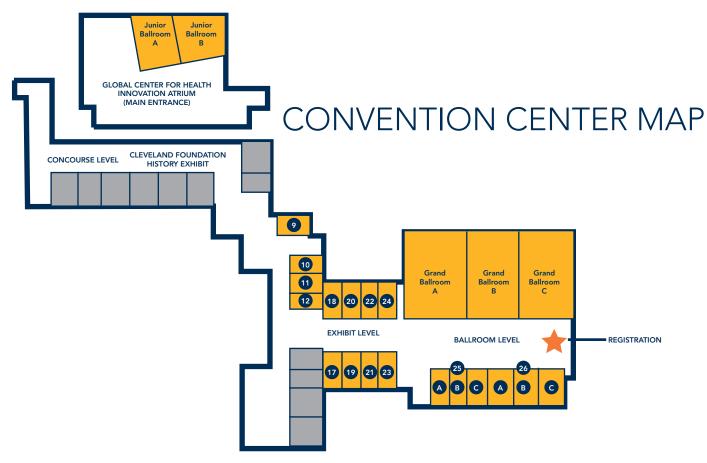
#### 4. HYATT REGENCY CLEVELAND AT THE ARCADE

420 Superior Avenue Cleveland, OH 44114

Shuttle for receptions curbside on West Superior

#### **★** CLEVELAND CONVENTION CENTER

300 Lakeside Avenue Cleveland, OH 44113



### MAPS/EXHIBITORS/SPONSORS



### **EXHIBITORS**

- Boardpaq
- **Breckinridge Capital Advisors**
- 23 Bromelkamp Company, LLC
- Center for Governmental Research
- CF Insights/The Foundation Center
- 13 Charitable Trust Administration Company
- **Charles Stewart Mott Foundation** 21
- Commonfund Institute
- **Common Grant Applications**
- Council on Accreditation 35
- 3 Crown Philanthropic Solutions
- 2 Embolden
- 1 **Exponent Philanthropy**
- **Fiduciary Technology Partners** 9
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- **Fund Evaluation Group**
- Glenmede
- 17 **Grantmakers for Effective Organizations**
- 8 IPEX, Inc.
- Key Bank 22
- Kimbia, Inc. 25
- 27 Mason Investment Advisory Services, LLC

- MicroEdge
- Monitor Institute/Deloitte
- Moss Adams LLP 4
- 30 NGOSource
- **RBC Global Asset Management** 31
- 12 Simplify
- 10 SmarterSelect
- SmartSimple Software Inc.
- Stellar Technology Solutions, LLC
- Streamlink 34
- The TOLI Group
- Vanguard

### **SPONSORS**

#### **CONFERENCE PARTNERS**





#### **EDUCATION PARTNERS**





#### **TECHNOLOGY PARTNER**



#### **RESOURCE PARTNERS**







**OONORPATH** 





### THE COUNCIL AT COMMUNITY CENTRAL

#### PHILANTHROPY EXCHANGE DEMO

Come to the Philanthropy Exchange Demo to learn about the Council's new, interactive online platform for members.

#### **GRANTMAKERS SALARY AND BENEFITS SURVEY**

Come by to learn more about the Grantmakers Salary and Benefits survey, our benchmarking tool, as well as the Council's other research endeavors.

#### THE COUNCIL'S COUNSEL

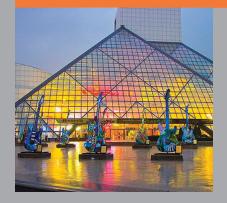
Come meet the Council's attorneys, ask questions, receive information and arrange one-on-one consultations.

#### **NATIONAL STANDARDS**

Come talk with CFNSB staff and board members to learn more about the revised National Standards that will launch in 2015.

### OPPORTUNITIES TO CONNECT

#### **ROCK OUT AT THE KICK-OFF RECEPTION**



#### SUNDAY, OCTOBER 19 • 7:00 P.M.

6:45 p.m

Shuttles begin departing from hotels to the Rock and Roll Hall of Fame & Museum.

Shuttles will depart approximately every 15 minutes until 8:00 p.m.

7:00 p.m. - 9:00 p.m.

Kick-off Reception at the Rock and Roll Hall of Fame.

9:05 p.m.

Last departure from Rock and Roll Hall of Fame & Museum to official hotels.

#### **EXPLORE THE CLEVELAND MUSEUM OF ART AT MONDAY NIGHT'S RECEPTION**



#### MONDAY, OCTOBER 20 ● 6:00 P.M.

6:00 p.m.

Shuttles begin departing from hotels to the Cleveland Museum of Art.

Shuttles will depart approximately every 30 minutes until 7:30 p.m.

6:30 p.m. - 9:00 p.m.

Networking Reception at the Cleveland Museum of Art.

9:05 p.m.

Last departure from the Cleveland Museum of Art to the official conference hotels.

#### **NETWORKING BREAKS IN COMMUNITY CENTRAL**



#### **MONDAY, OCTOBER 20**

10:00 a.m. - 11:00 a.m. and 3:15 p.m. - 4:00 p.m.

#### **TUESDAY, OCTOBER 21**

10:30 a.m. - 11:00 a.m. and 3:15 p.m. - 4:15 p.m.

#### **WEDNESDAY, OCTOBER 22**

9:30 a.m. - 10:00 a.m. and 11:00 a.m. - 11:30 a.m.

### SCHEDULE - PRECONFERENCE

### FRIDAY, OCTOBER 17

4:00 p.m. – 6:00 p.m.

Advancement Network (AdNet) 2014 Annual Conference Registration

Location: Marriott at Key Center - 2<sup>nd</sup> Floor Registration Desk

### **SATURDAY, OCTOBER 18**

8:30 a.m. - 5:00 p.m.

AdNet 2014 Annual Conference - Day 1
Location: Marriott at Key Center - Grand Ballroom D & E

Center for Community Foundation Excellence (CCFE) Fundamentals (Group A) - Day 1

Location: Westin - Vanda North

Center for Community Foundation Excellence (CCFE) Fundamentals (Group B) - Day 1

Location: Westin - Vanda South

#### PATH KEY

**CONNECT:** The Council builds community within an active network of philanthropy professionals in order to foster learning, innovation, and collaboration.

**IMPACT:** The Council creates and distributes valuable professional knowledge that enhances the impact of foundation leaders.

**ADVANCE:** The Council maintains a strong voice for philanthropy in Washington, DC and beyond that promotes and preserves the culture of giving.



**COMMUNICATIONS/STORYTELLING:** communicating the value and impact of Community Foundations



**COMMUNITY ENGAGEMENT:** examples of community foundations as leaders, knowledge hubs, and conveners



**CONTINUING LEGAL EDUCATION:** maintain your license to practice law



**CONTINUING PROFESSIONAL EDUCATION:** maintain your CPA certifications



**FINANCIAL MANAGEMENT:** lessons learned and tools to maximize financial stability

### **SUNDAY, OCTOBER 19**

8:00 a.m. - 4:30 p.m.

ProNet Pre-Conference

Location: Renaissance Cleveland

8:30 a.m. – 5:00 p.m.

AdNet 2014 Annual Conference - Day 2
Location: Marriott at Key Center - Grand Ballroom D & E

CCFE Fundamentals - Day 2 (Group A)

Location: Westin - Vanda North

CCFE Fundamentals - Day 2 (Group B)

Location: Westin - Vanda South

9:00 a.m. – 12:00 p.m.

Anchor Institutions: Peer Learning Exchange
Location: Westin - Orchid Ballroom West

10:00 a.m. - 4:00 p.m.

CEO Retreat: Donor Advised Funds and Public Policy Location: Westin - Orchid Ballroom East

Communities Confronting Climate Impacts: A Pivotal Role for Community Foundations

Location: Westin - Stenia Meeting Room, 7th Floor

1:00 p.m. – 4:00 p.m.

Building Collaboration: A Conversation for Foundation and Higher Education Leaders

Location: Westin - Orchid Ballroom West

7:00 p.m. - 9:00 p.m.

Kick-Off Reception, Rock & Roll Hall of Fame & Museum

See page 12 for details



**PROFESSIONAL DEVELOPMENT:** resources to enhance your skill set



**INNOVATION:** explore new ways and new approaches to your work



**NATIONAL STANDARDS:** a showcase of elements from the National Standards for U.S. Community Foundations



**FOUNDATION LEADERSHIP:** effective and innovative internal leadership practices



**PUBLIC POLICY:** engaging and educating public policy makers about the role of philanthropy in society

### **SCHEDULE**

### **MONDAY, OCTOBER 20**

8:30 a.m. – 10:00 a.m.

**Learning from Our Past to Enhance Our Future** 

Carrier Location: Grand Ballroom

10:15 a.m. – 10:45 a.m.

Learning Lab - A New Approach to an Old Concept -Improving Investment Policy by Refining Risk Management **Presented by Mercer** 

Location: Community Central

11:00 a.m. – 12:30 p.m.

The Future of Community Foundations: Media as a Catalyst

for Community Engagement

Location: Grand Ballroom

12:30 p.m. - 1:30 p.m.

Lunch Salon: Not Your Grandfather's Community Foundation? Location: Room 25 A/B

12:45 p.m. - 1:15 p.m.

Learning Lab – Effective Use of Measurement to Assess Need & Monitor Outcomes

**Presented by Center for Governmental Research** 

**Location: Community Central** 

#### DEEP DIVE SESSIONS • 2:00 p.m. - 5:15 p.m.

Giving Days: What's Working, What Not in 24-Hour Online **Giving Campaigns** 

Location: Junior Ballroom A

Scholarships, Fellowships and Student Loan Forgiveness Location: Junior Ballroom B

#### CONCURRENT SESSIONS • 2:00 p.m. - 3:15 p.m.

Once in a Century: How to Market Community Foundation Centennials

Location: Room 26 A/B

Media Deserts Project: Identifying Community News and **Information Needs** 

Location: Room 11

Understanding the Impact: Learning from and Evaluating **Place-Based Work** 

Location: Room 26 C

Hand-in-Hand: Development and Finance Together

for Growth

Location: Room 21

Telling Powerful Stories to Engage the Community Location: Room 10

Global Perspectives for Local Action

Location: Room 25 C

Engaging Next Gen Donors: Enhancing Today's Strategies for **Tomorrow's Donors** 

Location: Room 25 A/B

Washington Update: Tax Reform in the Next Congress Location: Room 20

Harnessing Encore Talent for Addressing Society's Challenges Location: Room 22

#### **KNOW & GO**

All Know & Go Sessions are in Room 23

2:00 p.m. – 2:20 p.m.

Fred Talk - Building the Board of Your Dreams: More and **Better Trusteeship in the 21st Century** 2:25 p.m. - 2:40 p.m.

Peer Share- A Public Private Partnership that Transforms a Community

2:45 p.m. - 3:00 p.m.

Peer Share- Bringing Intentionality and Action the Work of Your Board

3:05 p.m. - 3:10 p.m.

Flash - Global Storytelling

3:15 p.m. - 3:45 p.m.

Learning Lab - A New Approach to an Old Concept -Improving Investment Policy by Refining Risk Management **Presented by Mercer** 

Location: Community Central

#### CONCURRENT SESSIONS • 4:15 p.m. - 5:15 p.m.

Investment Performance and Strategy

Location: Room 26 A/B

Philanthropy, Accountability, and Community:

A Conversation

Location: Room 26 C

Investing in People: Place-Based Strategies for Nurturing **Diverse Leadership** 

Location: Room 11

Building Sustainable Cities: Role of Community Foundations in a Global Context

Location: Room 12

Our Movement. Our Moment. Canada's Focus on Collective **Impact and Action** 

Location: Room 20

Outside the Lines: Foundations' Role in Reinventing Public **Education in Cleveland** 

Location: Room 21

What Does Your Community Care Most About:

Using Design Thinking in Philanthropy

Location: Room 22

#### PATH'S KEY

- = Communications/Storytelling (III) = Continuing Legal Education
- = Professional Development
  - S = Financial Management
- 📰 = Foundation Leadership



### **SCHEDULE**

Local Issues. Local Solutions. Communicating the Value of Community Foundations

Location: Room 25 A/B

Leveraging Federal Resources to Catalyze Community Solutions Location: Room 25 C

#### **KNOW & GO**

All Know & Go Sessions are in Room 23

4:15 p.m. – 4:35 p.m.

Fred Talk – On The Table: Finding Solutions to Issues
Through Community Dialogue
4:40 p.m. – 4:55 p.m.

- Peer Share Community Impact Funds-Lessons Learned from the Field
- 5:00 p.m.– 5:05 p.m.
  Flash Global Storytelling

6:00 p.m. - 9:00 p.m.

Networking Reception, Cleveland Museum of Art See page 12 for details

#### **TUESDAY, OCTOBER 21**

8:00 a.m. - 8:30 a.m.

Learning Lab – Effective Use of Measurement to Assess Need & Monitor Outcomes

**Presented by Center for Governmental Research** 

Location: Community Central

9:00 a.m. - 10:30 a.m.

- The Changing World of Community Foundations:
- What to Learn from the Changes and Opportunities Location: Grand Ballroom

### ROLES OF COMMUNITY FOUNDATIONS WORKSHOPS 11:00 a.m. – 12:15 p.m.

- Expanding Financial Capital The Nebraska Community Foundation Location: Room 26 A/B
- Deploying Financial Capital The Greater Cincinnati Foundation Location: Room 26 C
- Financial and Donor Services The San Fancisco Foundation
  Location: Room 11
- Residents as Partners:
- Expanding Your Role & Your Impact, Part 1 CFLeads Location: Junior Ballroom A
- Sharing Community Information The Hamilton Community Foundation

Location: Room 20

Advocating - The Galesburg Community Foundation Location: Room 21

- Community Planning The Community Foundation of Des Moines Location: Room 22
- Building Capacity The California Community Foundation Location: Room 23
- Building Capacity The Denver Foundation Location: Room 25 A/B
- Aligning Action The Ann Arbor Area Community Foundation Location: Room 25 C

12:15 p.m. – 12:45 p.m.

Learning Lab – Generating ROI through Technology, Part 1: The Key Empirical Findings of The 2014 Donor Experience Study. Presented by Crown Philanthropic Solutions

Location: Community Central

12:30 p.m. – 1:30 p.m.

Lunch Salon: What's New with National Standards?
Location: Room 25 A/B

CLEVELAND SITE SESSIONS • 12:30 p.m. – 5:00 p.m. See page 9 for details

#### CONCURRENT SESSIONS ● 2:00 p.m. – 3:15 p.m.

- Board Management! How to Get the Best Out of Your Board Location: Room 21
- Building the Capacity to Address Racial Equity and Inclusion Going Forward

Location: Room 10

- A Community-Centered Approach to Impact Investing
   Location: Room 11
- Impact Investing Public Policy: Social Impact Bonds and
- Beyond

Location: Room 12

- Residents as Partners:
- Expanding Your Role & Your Impact, Part 2 CFLeads Location: Junior Ballroom A
- Fresh Ideas from the International Youth Community Philanthropy Summit

Location: Room 26 C

 Exceed Your Goals – A Model for Endowment Campaigns That Work! (For All Sizes)

Location: Room 22

Bouncing Back: Leveraging Partnerships to Build Community Preparedness

Location: Room 26 A/B

- "Where Do You Work?" 29 Million Americans Want to be
- asked this Question!

Location: Room 25 C

Community Foundations: Engines for Local Workforce Success Location: Room 20

### **SCHEDULE**

Community Foundations: Knowledge Hubs, Dot Connectors and Collaborative Learners

Location: Room 25 A/B

#### DEEP DIVE • 2:00 p.m. - 5:15 p.m.

- (III) Agency Funds and Affiliates New Ideas About the Role of
- m the Community Foundation

Location: Junior Ballroom B

#### **KNOW & GO**

All Know & Go Sessions are in Room 23

2:00 p.m. - 2:20 p.m.

Fred Talk - Human Trafficking in the United States: A National Overview and Summary of Promising **Counter-Trafficking Strategies** 

2:25 p.m. – 2:45 p.m.

Fred Talk - Unaccompanied Minors

2:50 p.m. - 3:10 p.m.

Fred Talk - #CF100

3:15 p.m. - 3:45 p.m.

Learning Lab – Generating ROI Through Technology, Part 2: The Key Empirical Findings of The 2014 Donor Experience Study. Presented by Crown Philanthropic Solutions

Location: Community Central

#### CONCURRENT SESSIONS • 4:15 p.m. - 5:15 p.m.

- Achieving Our Mission Through Policy and Advocacy Location: Room 26 C
- Building Dynamic Communities Through the Arts Location: Room 11
- Community Leadership Through Economic Empowerment of **Nonprofit Partners**

Location: Room 20

Lessons from the Field: What Really Works in Place-Based **Funder Collaborations** 

Location: Room 10

- Strategic Philanthropy: Old Wine in New Bottles?
- Location: Room 25 A/B
- We Are Philanthropy Location: Room 26 A/B
- Creating Synergies and Added Capacity Through Public **Partnerships**

Location: Room 21

What's New with National Standards?

Location: Room 25 C

#### **KNOW & GO**

All Know & Go Sessions are in Room 23

4:15 p.m. - 4:20 p.m.

Flash - Know the Ground: Engaging Volunteers to **Advance Your Mission** 

4:30 p.m. - 4:35 p.m.

- Flash Community Foundations Embracing A New
- **Anchor Mission for A New Century**

4:45pm - 4:50pm

Flash - #CF100

4:55pm - 5:00pm

- Flash Global Storytelling 5:05pm - 5:10pm
- Flash #CF100

### WEDNESDAY, OCTOBER 22

7:30 a.m. - 9:30 a.m.

The Global Evolution of Community Foundations

Location: Grand Ballroom

9:30 a.m. - 10:00 a.m.

Learning Lab - Sustaining the Programs You Fund Presented by DonorPath

Location: Community Central

#### CONCURRENT SESSIONS • 10:00 a.m. - 11:00 a.m.

- Engaging Active Citizens to Advance Your Philanthropic Goals Location: Room 25 A/B
- Assets, Capacities, Trust: Community Philanthropy Matters from Austin to Zagreb

Location: Room 25 C

- Investment Manager Diversity: The Hardest Taboo to Break
- Cation: Room 26 C
- Merging Community Foundations, Legal Practice and Pitfalls Location: Junior Ballroom B
- Strange Bedfellows: The Dynamic Relationship between
- **Community Foundations and Social Venture Partners**

Location: Room 26 A/B

Community Development and Government Partnerships: A Roundtable Discussion

Location: Junior Ballroom A

11:00 a.m. - 11:30 a.m.

Learning Lab - Sustaining the Programs You Fund Presented by DonorPath

Location: Community Central

11:30 a.m. - 1:00 p.m.

- Leading Into the Future
- Location: Grand Ballroom

PATH'S KEY



- = Professional Development S = Financial Management
- = Innovation
- = National Standards = Public Policy



#### COMMUNITY FOUNDATIONS: SPANNING THE NATION AND THE WORLD

100 Years ago, the first community foundation was founded in 1914 in Cleveland, OH by Frederick H. Goff. Since that time, this powerful idea has spread around the nation and the world. Dedicated and supportive community leaders have continued to grow the community foundation movement in states, cities, towns, and regions. The ties that bind this world-wide movement are a strong commitment to a common mission to improve the quality of life in communities large and small. Today, we salute community foundations across the United States:

COMMUNITY FOUNDATION  Cleveland Foundation  Chicago Community Trust  California Community Foundation  The Boston Foundation  Greater Milwaukee Foundation	YEAR FOUNDED  1914  1915  1915  1915  1915  1915  1915
Chicago Community Trust  California Community Foundation  The Boston Foundation	1915 1915 1915 1915 1915 1915
California Community Foundation The Boston Foundation	1915 1915 1915 1915 1915
The Boston Foundation	1915 1915 1915 1915
	1915 1915 1915
Greater Milwaukee Foundation	1915 1915
	1915
Greater Saint Louis Community Foundation	
Minneapolis Foundation	101/
Rhode Island Foundation	1916
First Community Foundation Partnership of Pennsylvania	1916
Cambridge Community Foundation	1916
Community Foundation of Louisville	1916
Indianapolis Foundation	1916
Hawai'i Community Foundation	1916
Youngstown Foundation	1918
Philadelphia Foundation	1918
Community Foundation for Greater Buffalo	1919
The Winston-Salem Foundation	1919
New York Community Trust	1920
The Foundation for Enhancing Communities	1920
The Dayton Foundation	1921
The Winnipeg Foundation	1921
Grand Rapids Community Foundation	1922
Connecticut Community Foundation	1923
Lancaster County Community Foundation	1924
Community Foundation for the Land of Lincoln	1924
The Troy Foundation	1924
Kalamazoo Community Foundation	1925
Hartford Foundation for Public Giving	1925
The Denver Foundation	1925
Van Wert County Foundation	1925
Central New York Community Foundation	1927
East Bay Community Foundation	1928
The Community Foundation for Greater New Haven	1928
Oshkosh Area Community Foundation	1928
Santa Barbara Foundation	1928
The Pendleton Foundation Trust	1928
The Dallas Foundation	1929
Northern New York Community Foundation	1929
The La Crosse Community Foundation	1930

	YEAR
COMMUNITY FOUNDATION	FOUNDED
Salem Foundation	1930
The Erie Community Foundation	1935
Victoria Foundation	1936
Glen Falls Foundation	1939
The Saint Paul Foundation	1940
Community Foundation of Greater New Britain	1941
The Community Foundation I Riverside, CA	1941
Madison Community Foundation	1942
The Spartanburg County Foundation	1943
The Columbus Foundation	1943
Vancouver Foundation	1943
The Rochester Area Foundation [MN]	1944
Community Foundation of Mount Vernon and Knox County	1944
Community Foundation for Monterey County	1945
Richland County Foundation	1945
The Pittsburgh Foundation	1945
The Seattle Foundation	1946
The San Francisco Foundation	1948
Community Foundation of the Fox River Valley	1948
The Springfield Foundation	1948
Jackson Community Foundation [MI]	1948
Minnesota Community Foundation	1949
The Greater Cedar Rapids Community Foundation	1949
Community Foundation of Warren County	1949
Hampton Roads Community Foundation	1950
Community Foundation for Greater Atlanta	1951
Community Foundation of the Holland/Zeeland Area	1951
Fremont Area Community Foundation	1951
Hamilton Community Foundation	1951
The Portland Foundation	1951
Berrien Community Foundation	1952
The Community Foundation of Herkimer & Oneida Counties	1952
Benton County Foundation	1953
Communities Foundation of Texas	1953
Community Foundation of Northern Illinois	1953
The Moline Foundation	1953
Pasadena Community Foundation	1953
Community Foundation of Wabash County	1954
Scranton Area Foundation	1954

COMMUNITY FOUNDATION	YEAR FOUNDED
Akron Community Foundation	1955
Lincoln Community Foundation, Inc	1955
Community Foundation of Northeast Iowa	1956
Community Foundation of Greater Fort Wayne	1956
Community Foundation of Greenville	1956
Community Foundation of the Verdugos	1956
Amarillo Area Foundation	1957
Foundation for the Carolinas	1958
Oak Park-River Forest Community Foundation	1958
The Waco Foundation	1958
Community Foundation of Greater Birmingham	1959
Fargo-Moorhead Area Foundation	1960
Grand Island Community Foundation, Inc.	1960
Merrick Foundation, Inc.	1960
Montgomery County Foundation	1960
Union County Foundation	1960
The Community Foundation of North Louisiana	1961
York County Community Foundation	1961
Greater Kanawha Valley Foundation	1962
New Hampshire Charitable Foundation	1962
The Greater Cincinnati Foundation	1963
Ann Arbor Community Foundation	1963
Community Foundation of Greater Chattanooga	1963
Parkersburg Area Community Foundation	1963
Stark Community Foundation	1963
Baton Rouge Area Foundation	1964
The Community Foundation for Northeast Florida	1964
San Antonio Area Foundation	1964
Community Foundation of the Great River Bend	1964
Southeast Virginia Community Foundation	1965
Fresno Regional Foundation	1966
Moline Foundation	1966
Blue Grass Community Foundation	1967
Charlottesville Area Community Foundation	1967
Lehigh Valley Community Foundation	1967
Schuylkill Area Community Foundation	1967
The Miami Foundation	1967
Albion Community Foundation	1968
Kosciusko County Community Foundation	1968
The Community Foundation for the Greater Capital Region	1968
The Community Foundation Serving Richmond & Central Virginia	1968
Community Foundation of Greater Des Moines	1969
Community Foundation of Howard County	1969
The Community Foundation of Northwest CT	1969

COMMUNITY FOUNDATION	YEAR FOUNDED
Community Foundation of Greater Memphis	1969
Community Foundations of the Hudson Valley	1969
Oklahoma City Community Foundation	1969
Pinellas Community Foundation	1969
Renton Community Foundation	1969
Greater Green Valley Community Foundation	1970
The Community Foundation of Greater Lafayette	1970
Grand Haven Area Community Foundation, Inc.	1971
Greater Houston Community Foundation	1971
Rochester Area Community Foundation	1972
Community Foundation of East Central Illinois	1972
Community Foundation Serving Greeley & Weld County	1972
The Community Foundation for Palm Beach & Martin Counties	1972
CREATE Foundation, Inc.	1972
The Baltimore Community Foundation	1972
Foundation for the Tri-State Community, Inc.	1972
The Community Foundation for the Ohio Valley, Inc.	1972
The Greater Lynchburg Community Trust	1972
Humboldt Area Foundation	1972
Community Foundation for the Ohio Valley	1972
Community Foundation of the Ozarks	1973
The Community Foundation of the National Capital Region	1973
The Oregon Community Foundation	1973
The Toledo Community Foundation	1973
Battle Creek Community Foundation	1974
Coastal Community Foundation	1974
Coastal Community Foundation of South Carolina	1974
Community Foundation for Northeast Michigan	1974
Inland Northwest Community Foundation	1974
Western Lane Community Foundation	1974
Marietta Community Foundation	1974
Community First Foundation	1975
Community Foundation of Northern Colorado	1975
Greater Worcester Community Foundation, Inc.	1975
Racine Community Foundation, Inc.	1975
The Guilford Foundation, Inc.	1975
The San Diego Foundation	1975
The Westfield Foundation, Inc.	1975
Arkansas Community Foundation, Inc.	1976
Devils Lake Area Foundation	1976
Fond Du Lac Area Foundation	1976
Heritage Fund - The Community Foundation of Bartholomew County	1976
Middletown Community Foundation	1976
Phelps County Community Foundation	1976

COMMUNITY FOUNDATION	YEAR FOUNDED
Southwest Florida Community Foundation, Inc.	1976
The Community Foundation of South Alabama	1976
Austin Community Foundation for the Capital Area, Inc.	1977
Community Foundation of the Rappahannock River Region	1977
El Paso Community Foundation	1977
New Canaan Community Foundation, Inc.	1977
North Dakota Community Foundation	1977
Arizona Community Foundation	1978
Chautauqua Region Community Foundation, Inc.	1978
Community Foundation of Gaston County, Inc.	1978
Community Foundation of the Elmira-Corning and the Finger Lakes	1978
Greater Kansas City Community Foundation	1978
Mid-Nebraska Community Foundation, Inc.	1978
The Community Foundation for Northern Virginia	1978
The Community Foundation of Western North Carolina	1978
The Greater Greenville Community Foundation	1978
Wayne County Community Foundation	1978
Wayne County, Indiana Foundation, Inc.	1978
Watertown Community Foundation	1979
Branford Community Foundation	1979
Community Foundation of Sarasota County	1979
Yampa Valley Community Foundation	1979
Community Foundation of Sarasota County	1979
Aspen Community Foundation	1980
Athens Foundation	1980
Community Foundation for Southern Arizona	1980
Community Foundation of Lorain County	1980
New Richmond Area Community Foundation	1980
Fremont Area Community Foundation	1980
Cumberland Community Foundation	1980
Community Foundation of North Texas	1981
Albuquerque Community Foundation	1981
Centre County Community Foundation	1981
Lubbock Area Foundation, Inc.	1981
Rancho Santa Fe Foundation	1981
Greater Tacoma Community Foundation	1981
Santa Fe Community Foundation	1981
Coastal Bend Community Foundation	1981
Community Foundation of Central Wisconsin	1982
Del Mar Foundation	1982
Duluth Superior Area Community Foundation	1982
Lexington Community Foundation	1982
Montgomery County Community Foundation	1982
Outer Banks Community Foundation	1982

COMMUNITY FOUNDATION	YEAR FOUNDED
Permanent Endowment for Martha's Vineyard	1982
The Community Foundation of Eastern Connecticut	1982
The Community Foundation of the Texas Hill Country, Inc.	1982
Omaha Community Foundation	1982
Community Foundation of Henderson County	1982
Maine Community Foundation	1983
Community Foundation for Southwest Washington	1983
Community Foundation for Brevard, Inc.	1983
Community Foundation of Greater Greensboro, Inc.	1983
Community Foundation of Kankakee River Valley	1983
Community Foundation of the Lowcountry	1983
Community Foundation of Santa Cruz County	1983
Community Foundation of Sonoma County	1983
New Mexico Community Foundation	1983
Sacramento Region Community Foundation	1983
The Greater New Orleans Foundation	1983
Topeka Community Foundation	1983
Triangle Community Foundation	1983
Anaheim Community Foundation	1984
Blue Mountain Community Foundation	1984
Community Foundation for Southeast Michigan	1984
Community Foundation for Southwest Washington	1984
Community Foundation of Broward, Inc.	1984
Community Foundation of East Mississippi	1984
Community Foundation of Grant County, Indiana	1984
Saginaw Community Foundation	1984
Sioux Falls Area Community	1984
Community Foundation of the Eastern Shore	1984
Central Carolina Community Foundation	1984
Beckley Area Foundation, Inc.	1985
Central Minnesota Community Foundation	1985
Community Foundation for Northeast Georgia	1985
Muskingum County Community Foundation	1985
North Georgia Community Foundation	1985
Puerto Rico Community Foundation, Inc.	1985
The Community Foundation of Collier County	1985
The Community Foundation of Munchie & Delaware County, Inc.	1985
The Henry County Community Foundation, Inc.	1985
The Putnam County Community Foundation, Inc.	1985
Community Foundation for the Fox Valley Region	1986
Community Foundation of North Central Washington	1986
Delaware Community Foundation	1986
Evanston Community Foundation	1986
Initiative Foundation	1986
Kent Community Foundation	1986

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COMMUNITY FOUNDATION	YEAR FOUNDED
Northwest Minnesota Foundation	1986
Stateline Community Foundation, Inc.	1986
The Community Foundation of Abilene	1986
The Community Foundation of Frederick County, MD, Inc.	1986
The DuPage Community Foundation	1986
Tipton County Foundation, Inc.	1986
Wichita Community Foundation (KS)	1986
Southwest Initiative Foundation	1986
West Central Initiative	1986
Northern Chautauqua Community Foundation	1986
Marin Community Foundation	1986
East Tennessee Foundation	1986
The Vermont Community Foundation	1986
Berkshire Taconic Community Foundation	1987
Bucyrus Area Community Foundation	1987
Central Alabama Community Foundation, Inc.	1987
Community Foundation of North Central Wisconsin	1987
Hastings Community Foundation, Inc.	1987
Imperial Valley Community Foundation	1987
Scott Community Foundation	1987
South Dakota Community Foundation	1987
Ventura County Community Foundation	1987
Winona Community Foundation	1987
Adams County Community Foundation	1988
Blue River Community Foundation	1988
Community Foundation of Central Illinois	1988
Community Foundation of Greater Flint	1988
Davie Community Foundation, Inc.	1988
Foundation for Roanoke Valley	1988
Idaho Community Foundation	1988
Montana Community Foundation	1988
Nevada Community Foundation	1988
North Carolina Community Foundation	1988
Siouxland Community Foundation	1988
Tucker Community Foundation	1988
Capital Region Community Foundation	1988
Black Hills Area Community Foundation	1989
Canton Community Foundation	1989
Community Foundation of Jackson Hole	1989
East Texas Communities Foundation	1989
Elkhart County Community Foundation	1989
Foundation for the Mid South, Inc.	1989
Greater Poweshiek Community Foundation	1989
Gulf Coast Community Foundation (MS)	1989

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COMMUNITY FOUNDATION	YEAR FOUNDED
Hutchinson Community Foundation	1989
North Valley Community Foundation	1989
Orange County Community Foundation (CA)	1989
Permian Basin Area Foundation	1989
The Cape Cod Foundation	1989
The Community Foundation of South Puget Sound (WA)	1989
Wyoming Community Foundation	1989
Community Foundation for the Alleghenies	1990
Community Foundation of Bloomington and Monroe County, Inc.	1990
Community Foundation of Tampa Bay, Inc.	1990
Crown Point Community Foundation	1990
Custer County Foundation	1990
Sonora Area Foundation	1990
St. Croix Foundation	1990
Community Foundation of the Virgin Islands, Inc.	1990
Arlington Community Foundation	1991
Community Foundation Alliance, Inc.	1991
Community Foundation of Southern Indiana, Inc.	1991
Community Foundation of Southern Wisconsin	1991
Community Foundation of Western Massachusetts	1991
Coral Gables Community Foundation	1991
El Dorado Community Foundation	1991
Greater Green Bay Community Foundation	1991
High Point Community Foundation	1991
Johnson County Community Foundation (IN)	1991
LaGrange County Community Foundation, Inc.	1991
Legacy Fund Community Foundation	1991
Marshall County Community Foundation, Inc.	1991
Montgomery County Community Foundation (IN)	1991
Pella Community Foundation	1991
Petoskey-Harbor Springs Area Community Foundation	1991
Princeton Area Community Foundation	1991
Rush County Community Foundation, Inc.	1991
The Community Foundation of Middle Tennessee	1991
The Community Foundation Serving Boulder County	1991
The Homer Foundation	1991
Wabash Valley Community Foundation, Inc.	1991
Charlevoix County Community Foundation	1992
Communities Foundation of Oklahoma, Inc.	1992
Community Foundation for San Benito County	1992
Community Foundation of Boone County, Inc.	1992
Community Foundation of Crawford County, Inc.	1992
Community Foundation of Howard County, Inc.	1992
Community Foundation of Jackson County, Inc.	1992

	YEAR
COMMUNITY FOUNDATION	FOUNDED 1992
Community Foundation of Madison and Jefferson County, Inc.  Community Foundation of Southwest Kansas	1992
Community Foundation of St. Joseph County, Inc.	1992
	1992
Community Foundation of the Central Blue Ridge	1992
Community Foundation Partnership	1992
Fairfield County Community Foundation	
Findlay-Hancock County Community Foundation	1992
Grand Traverse Regional Community Foundation	1992
Hancock County Community Foundation, Inc.	1992
Jasper Foundation, Inc.	1992
Madison County Community Foundation, Inc.	1992
Mid-Shore Community Foundation	1992
Steuben County Community Foundation	1992
Unity Foundation of La Porte County, Inc.	1992
Broomfield Community Foundation	1993
Community Foundation of Central Florida, Inc.	1993
Community Foundation of Central Georgia	1993
Community Foundation of Mendocino City	1993
Community Foundation of the Virginias, Inc.	1993
DeKalb County Community Foundation	1993
Greater Everett Community Foundation	1993
Kitsap Community Foundation	1993
Legacy Foundation, Inc.	1993
Marshfield Area Community Foundation	1993
Nebraska Community Foundation	1993
Washington County Community Foundation, Inc. (IN)	1993
Washington County Community Foundation, Inc. (PA)	1993
Berks County Community Foundation	1994
Central Kansas Community Foundation	1994
Chester County Community Foundation	1994
Community Foundation of Brazoria County, Texas	1994
Community Foundation of Greater Jackson	1994
	1994
Community Foundation of Randolph County, Inc.	1994
Edgar County Community Foundation, Inc.	
Grand Rapids Area Community Foundation (MN)	1994
Grays Harbor Community Foundation	1994
Incourage Community Foundation	1994
Napa Valley Community Foundation	1994
San Juan Island Community	1994
Taos Community Foundation, Inc.	1994
The Luzerne Foundation	1994
Community Foundation of the Lowcountry	1994
Ashland County Community Foundation	1995
Barry Community Foundation	1995
Cattaraugus Region Community Foundation	1995

COMMUNITY FOUNDATION	YEAR FOUNDED
Charlotte Community Foundation	1995
Community Foundation of Dunn County, Inc.	1995
Community Foundation of Southeastern Massachusetts, Inc.	1995
Eastern West Virginia Community Foundation	1995
Foundation for MetroWest	1995
Gulf Coast Community Foundation	1995
Kearney Area Community Foundation	1995
Legacy Endowment	1995
Main Street Community Foundation	1995
Orcas Island Community Foundation	1995
Owen County Community Foundation	1995
Rose Community Foundation	1995
South Central Community Foundation	1995
The Community Foundation for the Central Savannah River Area	1995
The Community Foundation of South Central Kentucky	1995
Truman Heartland Community Foundation	1995
Barberton Community Foundation	1996
Columbia Basin Foundation	1996
Community Foundation of South Lake County	1996
Community Foundation of the Florida Keys	1996
Community Foundation of Washington County Maryland, Inc.	1996
Community Foundation of West Kentucky	1996
DeKalb County Community Foundation (IN)	1996
Debois County Community Foundation, Inc.	1996
Foundation for Southeast Texas	1996
Golden Belt Community Foundation	1996
Grand Foundation	1996
Hendricks County Community Foundation	1996
Legacy Regional Community Foundation	1996
Long Beach Community Foundation	1996
New Bremen Foundation	1996
Ocean Reef Community Foundation	1996
Parasol Tahoe Community Foundation	1996
Parsons Area Community Foundation	1996
Pikes Peak Community Foundation	1996
Porter County Community Foundation, Inc.	1996
Rice County Community Foundation	1996
Shasta Regional Community Foundation	1996
Solano Community Foundation	1996
St. Croix Valley Foundation	1996
The Alaska Community Foundation	1996
The Community Foundation for South Central New York, Inc.	1996
The Community Foundation of Delaware County	1996
The Sandusky/Erie County Community Foundation	1996
Union County Community Foundation, Inc.	1996

COMMUNITY FOUNDATION	YEAR FOUNDED
Western Colorado Community Foundation	1996
Western Kansas Community Foundation	1996
Whatcom Community Foundation	1996
Adirondack Foundation (formerly Adirondack Community Trust)	1997
Central Indiana Community Foundation	1997
Community Foundation of Grand Forks, East Grand Forks, & Region	1997
Community Foundation of Middlesex County	1997
Community Foundation of Northwest Florida	1997
Community Foundation of the Quincy Area	1997
Community Foundation Serving Southwest Colorado	1997
Dearborn Community Foundation	1997
Eau Claire Community Foundation	1997
Greater Lowell Community Foundation, Inc.	1997
Greater PineBelt Community Foundation	1997
High Desert Community Foundation	1997
Lenawee Community Foundation	1997
Ripley County Community Foundation	1997
The Community Foundation of North Florida, Inc.	1997
The Community Foundation of Northwest Georgia	1997
The Community Foundation of the Dan River Region	1997
The Madison Foundation, Inc.	1997
The Portage Foundation	1997
Warren County Foundation	1997
Barrington Area Community Foundation, Inc.	1998
Brooklyn Community Foundation	1998
Central Susquehanna Community Foundation	1998
Community Foundation of Anne Arundel County	1998
Community Foundation of North Central Florida	1998
Community Foundation of Western Nevada	1998
Crawford Heritage Community Foundation	1998
Essex County Community Foundation	1998
Harrison County Community Foundation, Inc.	1998
Illinois Prairie Community Foundation	1998
Marion Community Foundation	1998
Ohio County Community Foundation	1998
San Luis Obispo County Community Foundation	1998
Southern Illinois Community Foundation	1998
Tahoe Truckee Community Foundation	1998
The Community Foundation of Decatur/Macon County	1998
The Community Foundation of the Chattahoochee Valley	1998
The Foundation for Appalachian Ohio	1998
Tulsa Community Foundation	1998
Waccamaw Community Foundation	1998
Bartlesville Community Foundation	1999

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COMMUNITY FOUNDATION	YEAR FOUNDED
Broken Arrow Community Foundation, Inc.	1999
Brookline Community Foundation, Inc.	1999
Calaveras Community Foundation	1999
Cherokee Strip Community Foundation	1999
Community Foundation of Burke County, Inc.	1999
Community Foundation of Dickinson County, Inc.	1999
Community Foundation of Northeast Alabama	1999
Community Foundation of Orange County, Inc. (NY)	1999
Community Foundation of Southern New Mexico	1999
Community Foundation of Switzerland County, Inc.	1999
Community Foundation of the Gunnison Valley	1999
Desert Community Foundation	1999
Douglas Community Foundation	1999
Elk County Community Foundation	1999
Endeavor Foundation	1999
Greater Manhattan Community Foundation	1999
Richmond Community Foundation	1999
Shenandoah Community Foundation	1999
Southeastern Illinois Community Foundation	1999
The Armstrong County Community Foundation, Inc.	1999
The Community Foundation of Harrisonburg & Rockingham County	1999
The Community Foundation of the New River Valley	1999
The Community Foundation of West Chester/Liberty	1999
The Fairfield Community Foundation	1999
The Greater Salina Community Foundation	1999
The Piedmont Community Foundation	1999
Three Rivers Community Foundation	1999
Waukesha County Community Foundation	1999
Wichita Falls Area Community Foundation	1999
Williamsburg Community Foundation	1999
Amador Community Foundation	2000
Blair Area Community Foundation	2000
Cape Coral Community Foundation	2000
Chisolm Trail Communities Foundation	2000
Community Foundation of Fayette County	2000
Community Foundation of Greater Muscatine	2000
Community Foundation of Grundy County	2000
Community Foundation of Tompkins County	2000
Fort Dodge Community Foundation	2000
Gorge Community Foundation	2000
Greater Lewes Foundation	2000
Hudson Community Foundation	2000
Minot Area Community Foundation	2000
Morton Community Foundation	2000

COMMUNITY FOUNDATION	YEAR FOUNDED
Orange County Community Foundation, Inc.	2000
The Community Foundation of Greater Lakeland, Inc.	2000
The Community Foundation of Johnson County (IA)	2000
The Telluride Foundation	2000
Whitefish Community Foundation	2000
Community Foundation of Acadiana	2000
Bainbridge Community Foundation	2001
Coffeyville Area Community Foundation, Inc.	2001
Community Foundation of Chippewa County, Inc.	2001
Community Foundation of Greene County, PA	2001
Community Foundation of North Central Massachusetts	2001
Community Foundation of Northern Shenandoah Valley	2001
Kern Community Foundation	2001
Lafayette Community Foundation	2001
McPherson County Community Foundation	2001
Northern Piedmont Community Foundation	2001
Rio Grande Valley Community Foundation	2001
The Community Foundation of the Sequim-Dungeness Valley	2001
The McHenry County Community	2001
Thomas County Community Foundation	2001
Black Belt Community Foundation	2002
Bucks County Foundation	2002
Community Foundation for the Twin Tiers, Inc.	2002
Community Foundation of Northwest Mississippi	2002
Community Foundation of West Georgia	2002
Foundation for Appalachian Kentucky, Inc.	2002
Freeport Community Foundation	2002
Peninsula Community Foundation of Virginia	2002
San Angelo Area Foundation	2002
Stanislaus Community Foundation	2002
The Community Foundation of the Endless Mountains	2002
Your Community Foundation	2002
Community Foundation of Greater Dubuque	2003
Brazos Community Foundation	2003
Henderson Community Foundation (NV)	2003
Rockland Community Foundation	2003
Sweet Grass Health and Wellness Foundation	2003
The Park City Foundation	2003
ACT for Alexandria	2004
Foundation for Community Partnerships Inc.	2004
Galesburg Community Foundation	2004
Greater Round Rock Community Foundation	2004
Indian River Community Foundation	2004
Key Biscayne Community Foundation	2004
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COMMUNITY FOUNDATION	YEAR FOUNDED
Yakima Valley Community Foundation	2004
Valley Community Foundation	2004
Community Foundation of Southern Maryland, Inc.	2005
Communities of Coastal Georgia Foundation	2005
Community Foundation for Nantucket	2005
Jefferson County Community Foundation	2005
Laredo Area Community Foundation	2005
Placer Community Foundation	2005
Rochelle Area Community Foundation	2005
South Haven Community Foundation	2005
The Cobb Community Foundation	2005
Community Foundation of Merced County, Inc.	2006
Eastern Carolina Community Foundation	2006
Kansas Rural Communities Foundation	2006
Laguna Beach Community Foundation	2006
Nicholas County Community Foundation	2006
The Community Trust Foundation	2006
Silicon Valley Community Foundation	2006
Boone County Community Foundation	2007
Community Foundation of East Central Florida, Inc.	2007
Community Foundation of Hartford County	2007
Community Foundation of San Joaquin, Inc.	2007
Community Foundation of South Jersey	2007
Community Foundation of Utah	2007
Cortland Community Foundation	2007
The Logan County Charitable and Educational Foundation, Inc.	2007
Community Foundation of Huntsville/Madison County	2008
Mt. Lebanon Community Endowment	2008
Pottawattamie County Community Foundation	2008
Arctic Slope Community Foundation	2009
Community Foundation of Northwest Missouri, Inc.	2009
Lakeshore Community Foundation, Inc.	2009
Community Foundation for Rockbridge Bath and Allegany	2011
Greenwood County Community Foundation	2011
The Community Foundation for Ocala Marion County	2011
Lake Country Community Foundation	2012

The Council on Foundations makes no representation regarding the accuracy of any information and data provided herein, or that such information and data will be

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