



COUNCIL *on* FOUNDATIONS

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# 2016 Quarterly Member Update

## 1<sup>st</sup> Quarter

March 17, 2016

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# Meet Your Moderator

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**Jesse Salazar**

Vice President, Communications  
Council on Foundations

# Housekeeping Items

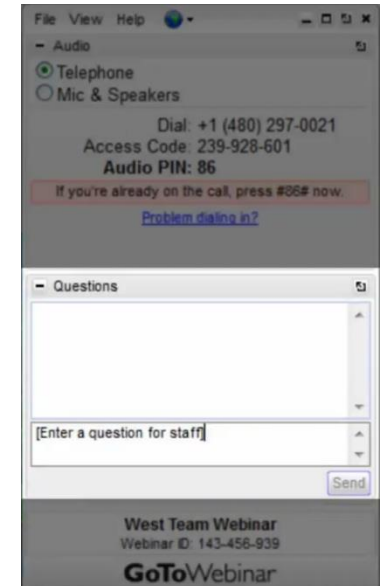
**Access the Help Desk:** Select the “Help” option in the toolbar at the top of your GoToWebinar navigation panel.

**Ask a Question of the Presenters:** Click the “Questions” box to type a question for the presenters.

**Exit the Webinar:** Click the gray “X” in upper right corner of the gray webinar navigation bar.

**For Telephone Participants:** If you are using the telephone to listen to the webinar, please make sure to use a landline to ensure call clarity.

**Webinar Recording:** A recording of this webinar and slides will be made available on the Council’s website.



# Today's Agenda

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- Welcome from the President & CEO
- Public Policy Guideposts & 2016 Philanthropy Platform
- 2016 Annual Conference - The Future of Community
- Q&A



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# Welcome from the President & CEO



**Vikki Spruill**

President & CEO  
Council on Foundations

# Webinar Archive

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In 2015, more than 2,000 people participated live in Council webinars!

**Conversations covered a wide variety of topics, which can be viewed at our archive.** *Most webinars are available at no additional cost for Council members!*

**Archive of Previous Webinars:**  
[www.cof.org/webinar-archive](http://www.cof.org/webinar-archive)

# Public Policy

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As a national voice for philanthropy, the Council works to create an enabling environment in which philanthropy can grow and thrive, and to promote policies that allow the philanthropic sector to remain vibrant, inclusive, innovative, and effective.

# 2016 ANNUAL CONFERENCE

APRIL 10-12 | PRECONFERENCE 8-9 | WASHINGTON, D.C.

# THE FUTURE OF COMMUNITY



IDENTITY.



PURPOSE.



PLACE.



# Class of 2019 Board Nominees

## New Candidates



**TONYA ALLEN**  
President & CEO  
The Skillman  
Foundation



**JAMIE MERISOTIS**  
President & CEO  
Lumina Foundation



**TONY MESTRES**  
President & CEO  
The Seattle Foundation



**R. RANDALL "RANDY"  
ROYSTER**  
President & CEO  
Albuquerque Community  
Foundation

## Renominated for 2<sup>nd</sup> Term



**STEPHANIE BELL-ROSE**  
Senior Managing Director  
TIAA-CREF Institute

# Membership Renewals

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**THANK YOU FOR YOUR  
MEMBERSHIP!**

*To avoid suspension of your member benefits, please ensure you've renewed by the April 30<sup>th</sup> deadline.*

# Public Policy Update



**Sue Santa**

Senior Vice President,  
Public Policy and Legal Affairs



**Hadar Susskind**

Vice President of  
Public Policy

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# Public Policy Update

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- Public Policy Guideposts
- 2016 Platform for Philanthropy:
  - American Philanthropy: Leading Together to Strengthen Society

# Public Policy Guideposts

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As a national public policy voice for philanthropy in the United States, the Council is in a unique position to serve as a trusted resource to its members, public officials, the philanthropic sector, civil society, and the general public on issues affecting philanthropy.

# Public Policy Guideposts

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Through its policy work, the Council will strive to foster a philanthropic sector that is:

- *Dynamic*
- *Proactive*
- *Responsive*
- *Principled*
- *Collaborative*
- *Inclusive*
- *Autonomous*
- *Innovative*

# 2016 Platform for Philanthropy

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The *Platform* presents philanthropy as a dynamic force for innovation, strategic thinking, and leadership that advances the common good.

The Council, with its members and colleagues, will use the Platform to engage with and inform our nation's policymakers about the benefits of philanthropy.

# 2016 Platform for Philanthropy

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## *Council Priorities for 2016*

- Enhance the ability of foundations to leverage endowments strategically
- Assure philanthropy is a key stakeholder in federal policymaking
- Fortify tax policy to allow philanthropy to flourish
- Support the evolution of American philanthropy



# Public Policy Update

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## 2016 Government Relations Strategy





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**Questions?**

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# Professional Development



**Karon Harden**

Director, Professional Development

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# 2016 ANNUAL CONFERENCE

APRIL 10-12 | PRECONFERENCE 8-9 | WASHINGTON, D.C.

# THE FUTURE OF COMMUNITY



IDENTITY.



PURPOSE.



PLACE.



# CONFERENCE THEME



**The Future of Community:  
Identity. Purpose. Place.**

# 2016 ISSUE AREAS

## Education & Skill Acquisition



## Climate Change



## Justice Reform



# PLENARY OVERVIEW – DAY 1

## Tomorrow's Community is Today: Resetting Our Framework for The Future



**Youth Voices**



**Vikki Spruill**  
Council on Foundations



**Nick Tilsen**  
Thunder Valley CDC



**David McCullough**  
Author

## The Importance of Investing in the Talent Pipeline

**Judy Belk**  
CA Wellness Found.

**Richard Brown**  
American Express

**Stephen Heintz**  
Rockefeller Bros. Fund



Advancing **diversity**,  
**equity**, and **inclusion**  
in philanthropy

**Luz Vega Marquis**  
Marguerite Casey Found.

**Robert Ross**  
California Endowment

**Sandra Vargas**  
Minneapolis Found.



# PLENARY OVERVIEW – DAY 2

## Preparing Our Institutions and Communities for the Modern Workforce



**Freeman Hrabowski**  
UMBC



**Jamie Merisotis**  
Lumina Foundation



**Carla Roberts**  
Fremont Area CF



**Michael Strain**  
AEI



**Kerry Sullivan**  
Bank of Am. Found.

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## A Conversation with Chelsea Clinton & Julia Stasch on Philanthropic Leadership



**Chelsea Clinton**  
Clinton Foundation



**Julia Stasch**  
MacArthur Foundation



**Carrie Walton Penner**  
Walton Family Foundation



# PLENARY OVERVIEW – DAY 3

## Preparing Our Institutions and Communities for the Modern Workforce



**Sir Richard Branson**  
Virgin

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## Philanthropy's Role in Justice Reform



**Jake Horowitz**  
Pew Charitable Trusts



**Patrick McCarthy**  
Annie E. Casey Found.



**Xavier McElrath-Bey**  
Campaign for the Fair Sentencing of  
Youth



**Lenore Anderson**  
Californians for Safety & Justice

# LEADERSHIP IN ACTION

## Discovering Purpose, Featuring Maria Teresa Kumar and Shiza Shahid



**Maria Teresa Kumar**  
Voto Latino



**Shiza Shahid**  
Malala Fund



**Robert Ross**  
California Endowment

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## Understanding Identity, Featuring Kwame Anthony Appiah



**Anthony Appiah**  
New York University



**Kevin Jennings**  
Arcus Foundation

# CONCURRENT SESSIONS

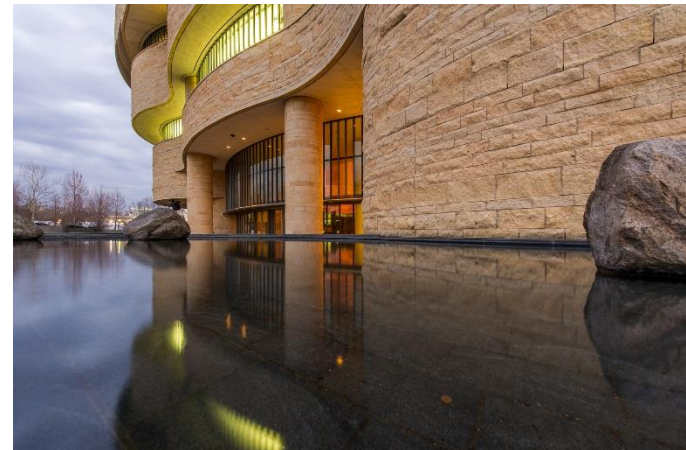
Conference at a glance:

- 79 concurrent sessions
  - Curated via Working Groups
  - Taking place on Sunday, Monday and Tuesday
  - Various topics based on issue areas:
    - Collaboration/Partnerships
    - Global Grant-making
    - Policy and Advocacy
    - Community Engagement
    - Leadership/Innovation

# NETWORKING EVENTS

- Friday:
  - CCFE Happy Hour
- Saturday:
  - Constituency Events
    - Private
    - Corporate
    - Community
  - Elections Event
  - Global Reception & Dinner

- Sunday:



- Monday:
  - Reception Row
  - COF Board Reception



# CONFERENCE EXPERIENCE



- Community Service Project:
  - Assembling and Decorating duffle bags for children in foster care.



- Arts All Over
  - Spoken Word
  - Youth Performers
  - Veterans Art Project
  - Visual Experience





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**Questions?**

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# *Thank You for Joining Us for the* **2016 Q1 Quarterly Member Update**

## Upcoming Webinars:

**Heart & Soul Talks: How Storytelling Helps  
Foundations Build Better Communities**

March 24, 2016

**Quarterly Legal Lunch**

May 5, 2016

Learn more at [www.cof.org/events/webinar-upcoming](http://www.cof.org/events/webinar-upcoming)